



2006 Survey of Area Agencies on Aging Preliminary Results

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Overview of Presentation

- Introduction
- Purpose, scope, and methodology of the survey
- Preliminary results
- Discussion



Purpose and Methodology of the AAA Survey

- **Show AAA Service integration efforts and outcomes**
- **Describe the characteristics of AAAs and providers**
- **Conduct special tabulations for evaluations**
- **Link the AAA and national survey data**
- **Demonstrate the viability of web-based data collection**



AAA Content Areas for the Presentation

- **Governance**
- **Funding sources and amounts**
- **Client characteristics and services**
- **Partnerships**
- **Services access: Single-entry points, case management**
- **Barriers to service system integration**
- **Service providers counts and characteristics**



AAA Governance

| Governance | Percent of AAAs |
|-------------------------|-----------------|
| Non-profits | 41% |
| City/county governments | 32% |
| Council of governments | 25% |
| Indian reservations | 1% |
| Other | 1% |



Locations Served

| Locations served | Percent of AAAs* |
|------------------|------------------|
| Urban | 50% |
| Suburban | 40% |
| Rural | 84% |

*AAAs may serve more than one type of location.



Total AAA Clients Counts

| Description of Clients | Mean | Percent |
|---------------------------------|--------|---------|
| Total unduplicated client count | 15,329 | 100% |
| Clients 60+ | 13,254 | 87% |
| Clients younger than 60 | 2,056 | 13% |



Total OAA Client Counts

| Total Number of Clients | Percent of AAAs |
|-------------------------|-----------------|
| > 50,000 | 4% |
| 10,001 to 50,000 | 21% |
| 5,001 to 10,000 | 24% |
| 2,001 to 5,000 | 27% |
| < 2,001 | 25% |



OAA Clients

| Number of OAA Clients | Rural Clients | Poverty- Level Clients |
|--------------------------|------------------|---------------------------|
| > 50,000 | 8% | 30% |
| 10,001 to 50,000 | 29% | 34% |
| 5,001 to 10,000 | 47% | 37% |
| 2,001 to 5,000 | 63% | 43% |
| < 2,001 | 70% | 45% |



Total Budget*

| Budget | Percent of AAAs |
|----------------|-----------------|
| >\$25 Million | 5% |
| \$7M to \$25M | 19% |
| \$3M to \$7M | 25% |
| \$1.5M to \$3M | 25% |
| <\$1.5M | 26% |

*Budget is based on all sources, including OAA and other federal, state, and local funding



Distribution of Total AAA Budgets by Funding Source

| Source of Funds | Percent of AAA Budgets |
|---------------------------------------|-------------------------------|
| Older Americans Act funds | 30% |
| Medicaid long-term care funds | 26% |
| Other Health and Human Services funds | 2% |
| Other Federal funds | 2% |
| State funds | 24% |
| Local government funds | 11% |
| Private funds | 5% |



Federal Funding Streams and Programs

| Source of Funds | Percent of AAAs | Mean |
|---------------------|-----------------|-------------|
| Medicaid Waivers | 47% | \$4,300,409 |
| Medicare | 26% | \$135,527 |
| Other HHS funds | 58% | \$284,098 |
| Other federal funds | 41% | \$356,242 |



State, Local Government, and Private Funding Streams

| Source of Funds | Percent of AAAs | Mean |
|---------------------------|-----------------|-------------|
| State funds | 94% | \$1,925,882 |
| Local government funds | 68% | \$1,213,531 |
| Program income | 39% | \$164,758 |
| Foundation funds | 37% | \$104,060 |
| Participant contributions | 69% | \$284,442 |
| Other non-federal sources | 25% | \$222,001 |



Consumer Directed Care Models

| Programs | Percent of AAAs |
|---|-----------------|
| Vouchers for purchase of long-term care | 16% |
| Cash and counseling | 5% |
| Defined Budgets | 13% |
| Other | 6% |



Do AAAs have a Single-entry-point System?

| Types of Single-entry-point systems | Yes | No |
|--|-----|-----|
| Does AAA operate a single-entry-point system? | 65% | 35% |
| What programs does the single entry point cover? | | |
| OAA funded-programs | 98% | 2% |
| AAA non OAA –funded programs | 94% | 6% |
| Programs administered by other agencies | 66% | 34% |
| Does your AAA prescreen for Medicaid HCBS? | 70% | 28% |



Case Management

| Case Management | Yes | No |
|--|-----|-----|
| Does your AAA provide/contract for case management ? | 80% | 20% |
| If yes, which programs does case management cover? | | |
| OAA funded programs | 86% | |
| State funded programs | 86% | |
| Medicaid Waiver programs | 61% | |



Existence of Waiting Lists for Case Management

| Waiting Lists | Yes | No | N/A |
|--|------|---------|-----|
| Is there a case management waiting list? | 32% | 48% | 20% |
| | Mean | Range | |
| The average number of waiting list clients | 325 | 2-2,450 | |



Partner Organizations

| Organization | Percent of AAAs with Partnerships | Joint Activities | | |
|----------------------------|-----------------------------------|-----------------------|----------|---------------------|
| | | Jointly Fund Programs | Outreach | Program Development |
| Senior centers | 94% | 67% | 81% | 72% |
| Homemaker Agencies | 94% | 42% | 46% | 38% |
| Senior housing facilities | 92% | 18% | 51% | 31% |
| Energy assistance Programs | 89% | 24% | 56% | 20% |
| Faith-based organizations | 73% | 22% | 80% | 36% |



AAA Program Activity

| Program | AAA Administered | | | |
|---------------------------|------------------|---------------|--------------------------|----------------|
| | Yes | No | | |
| | | Referral Only | Substantial Involvement* | No Involvement |
| Medicaid Waiver | 49% | 33 | 14 | 4 |
| Energy assistance | 20% | 48 | 29 | 3 |
| Food stamps | 4% | 60 | 30 | 6 |
| Adult protective services | 19% | 50 | 27 | 4 |

*Substantial involvement includes both referral and other assistance.



Characteristics of Providers

Mean number of providers per AAA = 33

| Service/Program | Number of Providers (Mean) | Non-Profits (Mean) | For Profits (Mean) |
|---------------------|----------------------------|--------------------|--------------------|
| Personal care | 10.5 | 3.7 | 6.8 |
| Homemaker | 9.5 | 3.3 | 6.2 |
| Senior Centers | 9.3 | 9.2 | .01 |
| Outreach | 6.7 | 6.6 | 0.1 |
| Congregate meals | 6.4 | 6.1 | 0.3 |
| Nutrition education | 5.3 | 5.2 | 0.2 |



Characteristics of Providers - continued

| Service/Program | Number of Providers (Mean) | Non-Profits (Mean) | For Profits (Mean) |
|----------------------|----------------------------|--------------------|--------------------|
| I & A/R | 5.2 | 5.1 | 0.1 |
| Transportation | 5.1 | 4.5 | 0.5 |
| Home delivered meals | 5.0 | 4.6 | 0.4 |
| Case management | 4.1 | 3.6 | 0.5 |
| Adult day care | 3.8 | 3.1 | 0.7 |



Characteristics of Providers - continued

| Service/Program | Number of Providers (Mean) | Non-Profits (Mean) | For Profits (Mean) |
|-------------------------|----------------------------|--------------------|--------------------|
| Assisted transportation | 3.6 | 3.1 | 0.5 |
| Nutrition counseling | 2.5 | 2.2 | 0.3 |
| Legal assistance | 1.4 | 1.1 | 0.23 |



Challenges to Service System Integration

| Challenges | Percent of AAAs |
|------------------------------------|-----------------|
| Revenue not keeping up with demand | 86% |
| Separate databases | 45% |
| Service reporting requirements | 36% |



Discussion and Feedback on the best ways to present AAA Survey Results